

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Renge, Lawson K. (for Executor Betty A. Pate)
Probate Status Hearing Re: Accounting

DOD: 4-4-13	BETTY A. PATE, Daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Executor with Full IAEA	
	without bond on 7-24-13 and Letters	Continued from 9-19-14, 11-19-14
	issued on 8-2-13.	
Cont. from 091914,	At the hearing on 7-24-13, the Court set this status hearing for the filing of the first	Minute Order 11-19-14: Betty A. Pate is ordered to be personally present on 1-8-15 to answer the Court's
Aff.Sub.Wit.	account or petition for final distribution.	questions.
Verified		1,111
Inventory	Inventory and Appraisal filed 4-24-14	Need first account or petition for
PTC	indicates a total estate value of	final distribution.
Not.Cred.	\$644,428.38 consisting of real property, an Installment Note secured by deed of	
Notice of	trust with assignment of rents, and a	
Hrg	vehicle.	
Aff.Mail]	
Aff.Pub.	The first account or petition for final	
Sp.Ntc.	distribution is now due. Probate Code § 12200.	
Pers.Serv.	912200.	
Conf.	Status Report filed 9-16-14 (not verified)	
Screen	states the only real property of the	
Letters	estate has been sold and the only	
Duties/Supp	impediment to closing the estate is	
Objections	settlement with the California Franchise Tax Board. The Executrix has taken the	
Video	position that no taxes are due to the	
Receipt	State from the sale and is discussing	
CI Report	said issue with the Board. Upon	
9202	resolution, the estate should be in a	
Order	position to close.	
Aff. Posting	Status Report filed 11-14-14 (not	Reviewed by: skc
Status Rpt	verified) states there have been	Reviewed on: 12-23-14
UCCJEA	continuing efforts by the estate	Updates:
Citation	representative to conclude this issue	Recommendation:
FTB Notice	with the tax board. The attorney is	File 16 - Guidi
	informed and believes that once this	
	issue of tax liability is resolved, the	
	estate should be in a position to be closed.	
	C1036U.	

Poochigian, Mark S. (for Administrator Janelle Hovsepian)

Probate Status Hearing Re: Filing Inventory and Appraisal

		JANELLE HOVSEPIAN, Sister, was	NEEDS/PROBLEMS/COMMENTS:
		appointed Administrator with Full IAEA	
		without bond and Letters issued on	Continued from 9-26-14, 11-14-14
		4-23-14.	
Cont	France 000/14	=	Need Inventory and Appraisal
111414	from 092614,	At the hearing on 4-23-14, the Court set	pursuant to Probate Code §8800
		this status hearing for the filing of the	or verified written status report
\vdash	f.Sub.Wit.	Inventory and Appraisal.	pursuant to Local Rule 7.5.
Ve	erified		
Inv	entory	Status report (unverified) filed 9-25-14	
PTO	С	states the inventory is nearly ready to be sent to the probate referee for	
No	t.Cred.	appraisal. The decedent's	
	otice of	predeceased spouse held certain	
Hrg		retirement accounts that designated	
	.Mail	the decedent as beneficiary, but which	
\vdash	f.Pub.	decedent had not transferred into his	
\vdash	.Ntc.	name prior to his death. This required	
		additional inquiry by the personal	
_	rs.Serv.	representative. It is anticipated that the	
	onf.	inventory will be sent to the probate	
_	reen	referee within two weeks and once he	
_	tters	returns it, it will be filed. A continuance	
	ties/Supp	of 60 days is therefore requested.	
	ojections	Status report (unverified) filed 11-13-14	
1	deo	states the Administrator did finally	
—	ceipt	receive the necessary information from	
	Report	TIAA-CREF on 11-6-14 and a complete	
92	02	inventory was mailed to the Probate	
	der	Referee. It is therefore requested that	
Aff	f. Posting	this status hearing be continued for 45	Reviewed by: skc
Sto	atus Rpt	days to allow the probate referee to	Reviewed on: 12-23-14
UC	CJEA	complete his work and return the I&A to the attorney for filing.	Updates:
Cil	tation		Recommendation:
FTE	3 Notice		File 17 - McIntire

Case No. 09CEPR00717

Esmeralda B. Mendez (GUARD/E) Chavez, Maria Araceli (Pro Per – Mother – Guardian) Second Accounting

	MARIA ARACELI CHAVEZ, Mother and Guardian	NEEDS/PROBLEMS/COMMENTS:
	Of the Estate, is Petitioner.	Note: Page 19 is a related
	Account period: 11-31-11 through 4-14-14	case.
Cont from 082114, 100914, 111314	Accounting: \$52,492.54 Beginning POH: \$52,239.82 Ending POH: \$52,492.54 cash plus a 35.5%	Need filing fee of \$435.00. (Order for Withdrawal of Funds from Blocked)
Aff.Sub.Wit.	interest in the home	Account for filing fee was filed 12-4-14.)
Verified	Petitioner states all cash has been in an interest bearing blocked account at Bank of America.	,
Inventory X PTC	See attached account statement. In addition,	2. Accounting is not verified.
Not.Cred.	with the distribution of \$25,000 dollars reported on the First Accounting, a home was purchased	3. Need Notice of Hearing.
Notice of X	on 11-30-11. The amount of the purchase was	4. Need proof of service of
Hrg	divided in two and entered in the summary of	the Notice of Hearing on
Aff.Mail X	accounts under non-cash assets. Attached also is a copy of the final settlement statement for the	Esmeralda B. Mendez.
Aff.Pub.	home and the grant deed showing the minors on	(Note: Ms. Mendez was present in Court on
Sp.Ntc.	title.	11-13-14.)
Pers.Serv.	Note: Minute order dated 5/27/14 indicates the	,
Conf.	Court removed Maria Araceli as guardian of the	5. Need Order.
Screen	estate and appointed the Public Guardian.	Note: The minor will attain
Letters	Minute order dated 7/22/14 states the court will	the age of 18 in December
Duties/Supp	consider vacating its prior order appointing the	2014 therefore, a status hearing will be set on
Objections	Public Guardian upon the filing of a declaration	Wednesday, February 4,
Video	from Ms. Chavez explaining why she should be	2015 at 9:00 a.m. in Dept.
Receipt	reappointed and the Public Guardian relieved.	303 for the filing of a final
CI Report	Declaration of Maria Araceli Chavez filed on	accounting.
9202	7/31/14 states there is no one who has her	
Order X	daughters best interest in mind like she does. She	Pavianced by sko
Aff. Posting	would like to conserve as much money in their accounts as possible for their education. Ms.	Reviewed by: skc Reviewed on: 12-23-14
Status Rpt UCCJEA	Chavez states she has been the guardian for the	Updates:
Citation	past 5 years and would like to continue.	Recommendation:
FTB Notice	Declaration filed 9/8/14 provides the ownership	File 18 – Mendez
	percentages in the home and revised summary that includes the minor's interest in the home.	1 1.0 Mondo
	Minute Order 11/13/14: The Court does not feel it is necessary to involve the Public Guardian at this point. Examiner Notes handed in open Court; matter continued to 1/8/15 for defects to be cured.	

Ruby Isela Mendez Chavez (GUARD/E) Chavez, Maria Araceli (Pro Per – Mother – Guardian)

19 Atty

Second Accounting

Ruby Isela, age 1	1	MARIA ARACELI CHAVEZ, Mother and Guardian	NEEDS/PROBLEMS/COMMENTS:
-		Of the Estate, is Petitioner.	
		Account period: 11-31-11 through 4-14-14	Please see related case on page 18.
Cont. from 082114	4,	Accounting: \$52,492.54 Beginning POH: \$52,239.82	6. Need filing fee of \$435.00.
100914, 111314		Ending POH: \$52,492.54 (cash plus a 35.5%	(Order for Withdrawal of Funds from Blocked
Aff.Sub.Wit.		interest in the home)	Account for filing fee was
Verified	Χ	Delition or states all a sale lease le conice au interest	filed 12-4-14.)
Inventory		Petitioner states all cash has been in an interest bearing blocked account at Bank of America.	
PTC		See attached account statement. In addition,	7. Accounting is not
Not.Cred.		with the distribution of \$25,000 dollars reported	verified.
Notice of	Χ	on the First Accounting, a home was purchased	8. Need Order.
Hrg		on 11-30-11. The amount of the purchase was	5. 7.554 5145i.
Aff.Mail	Χ	divided in two and entered in the summary of accounts under non-cash assets. Attached also	Note: A status hearing will
Aff.Pub.		is a copy of the final settlement statement for the	be set on Wednesday, May
Sp.Ntc.		home and the grant deed showing the minors on	11, 2016 at 9:00 a.m. in Dept. 303 for the filing of the
Pers.Serv.		title.	third account.
Conf.		No. 1	
Screen Letters		Note: Minute order dated 5/27/14 indicates the Court removed Maria Araceli as guardian of the	
		estate and appointed the Public Guardian.	
Duties/Supp			
Objections Video		Minute order dated 7/22/14 states the court will	
Receipt		consider vacating its prior order appointing the	
CI Report		Public Guardian upon the filing of a declaration from Ms. Chavez explaining why she should be	
9202		reappointed and the Public Guardian relieved.	
Order	Χ		
Aff. Posting		Declaration of Maria Araceli Chavez filed on	Reviewed by: skc
Status Rpt		7/31/14 states there is no one who has her	Reviewed on: 12-23-14
UCCJEA		daughters best interest in mind like she does. She would like to conserve as much money in their	Updates:
Citation		accounts as possible for their education. Ms.	Recommendation:
FTB Notice		Chavez states she has been the guardian for the	File 19 - Chavez
		past 5 years and would like to continue.	
		Minute Order 11/13/14: The Court does not feel it is necessary to involve the Public Guardian at this point. Examiner Notes handed in open Court; matter continued to 1/8/15 for defects to be cured.	
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Winnie Euline Meeks (Det Succ)

ProPer Larsen, Hazel E. Olsen (pro per – daughter/Petitioner)

ProPer Wilhite, Curtis W. (pro per – son/Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

Petition to Determine Succession to Real Property (Prob. C. 13151)			
DC	D: 05/10/08	HAZEL OLSEN LARSEN and CURTIS	NEEDS/PROBLEMS/COMMENTS:
		WILHITE, daughter and son, are	CONTINUED FROM 10/23/14
		Petitioners.	As of 12/23/14 nothing further has been
		10 1	filed.
CC	nt. from 102314	40 days since DOD	Nood amouded Balilian based on but
	Aff.Sub.Wit.	I&A - NEED	Need amended Petition based on but not limited to the following:
 ✓		T&A - NEED	Need Inventory & Appraisal
×	Verified	Will dated 10/06/2000	completed by a Probate Referee.
	Inventory	- VVIII dated 10/00/2000	The Inventory & Appraisal filed with
	PTC	Petitioner's request Court determination	the petition is incomplete (it is not
	Not.Cred.	that decedent's ???% interest in real	filled out at all). Note: an appraisal by a private appraiser is attached,
	Notice of X	property located at ???, pass to them	however the property must be
	Hrg	pursuant to decedent's will.	appraised by a Probate Referee as
	Aff.Mail ×	1	of the date of death.
	Aff.Pub.		2. The Petition indicates that the
	Sp.Ntc.	1	decedent had a predeceased
	Pers.Serv.	1	spouse. Need name and date of death of predeceased spouse
	Conf.	=	(should be listed at item 14 of the
	Screen		Petition).
	Letters	=	3. The petition is missing attachment 11
		-	which is to state the legal description
 	Duties/Supp	-	and APN of the property seeking to be passed with this petition.
	Objections		Attachment 11 should also include
	Video		decedent's interest in the property
	Receipt		(50%, 100%, etc.).
	CI Report		4. The petition is marked at item 1 that
	9202		petitioners are requesting real and
✓	Order		personal property pass to them, however there is no indication what
			the personal property consists of. All
			property seeking to be passed with
			this petition must be listed on
			attachment 11 and the Inventory &
			Appraisal.
			5. Need Notice of Hearing and proof of service by mail at least 15 days
			before the hearing to all interested
			parties.
	Aff. Posting		Reviewed by: JF
	Status Rpt	1	Reviewed on: 12/23/14
	UCCJEA	1	Updates:
	Citation	1	Recommendation:
	FTB Notice	1	File 22 – Meeks
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